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Observation Tool User Manual

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Document Change Log

| Version | Date | Chapters affected | Comments |
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| Issue 1.0 draft0 | 01.06.2015 | All | Initial draft |
| Issue 2.0 draft1 | 22.06.2015 | 6 | OB Panel & Dither pattern changes |
| Issue 3.0 draft2 | 07.12.2022 | All | PANIC Update Commissioning |
| Issue 4.0 draft3 | 06.02.2024 | All | OT new functionality and upgrade |
| Version 1.0 | 28.10.2024 | All | Release of Version 1.0 |

List of acronyms and abbreviations

| CAHA | Centro Astronómico Hispano en Andalucía | |
|-------|---|--|
| IAA | Instituto de Astrofísica de Andalucía | |
| JDK | Java Development Kit | |
| JRE | Java Runtime Environment | |
| GEIRS | Generic InfraRed camera Software | |
| MPIA | Max-Planck-Institut für Astronomie | |
| O2K | Omega 2000 | |
| ОВ | Observing Block | |
| OP | Observing Program | |
| OS | Observing Sequence | |
| OT | Observation Tool | |
| PANIC | PAnoramic Near Infrared camera for Calar Alto | |
| PAPI | PAnic Plpeline | |
| TCP | Transmission Control Protocol | |
| QL | QuickLook | |

List of supporting documents

The following documents provide additional information about topics addressed in this document. They are referenced as RDx in the text:

| RD Nr. | Doc. Title and Issue | |
|--------|------------------------------|--|
| | PANIC-GEN-SP-03 | |
| RD 1 | Sky Flatfield procedure | |
| | Issue: 1.0, Date: 18.03.2015 | |



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1 INTRODUCTION AND SCOPE

The PANIC Observation Tool (OT) is the software that will be used for detailed definition and pre-planning of the observations using PANIC. This software allows users to specify the observations in a user-friendly way, avoiding remembering large commands or building complicated scripts. The OT is also the high-level interface for on-site (visitor and staff) observations.

The OT controls PANIC and the telescope using GEIRS commands. GEIRS is the low-level software that implements the instrument control and detectors readout.

The philosophy of the OT is to hide the complexity of the instrument and telescope control systems to the astronomer, as well as to allow the support astronomer to optimize the night time arranging distinct observing blocks and programs. It also permits to check the OT observing plan integrity.

The OT provides a set of predefined templates that implements the most common types of IR observations. They permit to create quickly observing programs, just indicating the target, the filters and the exposure time. The astronomer can also build his/her own observation template. When an observation is going to be executed, the OT translates the observing blocks to the corresponding GEIRS commands, providing a higher abstraction level to users, who use a friendly graphic interface instead of scripts or complex commands with a large list of arguments.

To manage easily the observing programs, the OT shows the main entities as a tree in the left side of the screen (Figure 4). The information is displayed in the right part of the screen when an element is selected in the tree. The main entities of the OT are going to be described deeply in chapter 6.

2 REQUIREMENTS AND SUPPORTED PLATFOMS

The OT is implemented in Java, due to this development, it can be used in any platform that has installed Java Runtime Environment Version 7.0 or higher (for design/edit purposes). You can download the latest java version from http://www.java.com/en/download/manual.jsp
At Observatory, to execute an observing program, the OT only can be launched from the

At Observatory, to execute an observing program, the OT only can be launched from the corresponding panic machines: panic22.caha.es and panic35.caha.es, both of them openSuSE 15.5 x86_64 Linux OS.

The GEIRS package is indispensable in order to execute an observing program.

3 DOWNLOAD

The latest stable version of OT can be downloaded from PANIC website here.

You have to download only one file: PANIC_OT.jar This is a crossplatform java package that contains itself all the files that the tool needs. Ready to be run.



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4 OT INTERFACES

4.1 GEIRS

The OT controls the instrument and telescope through GEIRS commands. GEIRS has to be running and configured properly in the same PANIC computer as the OT in order to execute observing programs.

GEIRS provides a Command Server listening at TCP port 8501 that establish this interface.

It is very useful to have opened the <code>Display</code> and <code>Instrument Shell</code> windows of GEIRS in order to view the exposures that are being taken and the commands that are arriving from the OT.

4.2 QuickLook-PAPI

The PANIC QuicklLook (QL) and PipeLine (PAPI) can reduce the data taken using the OT. The interface between the OT and QL/PAPI is defined through the FITS headers of the images taken. The OT inserts special headers into the images generated that are interpreted by QL/PAPI.

5 RUNNING OT

5.1 Running OT for design/edit

You can launch the OT for design/edit purposes from any computer with Java™ SE Runtime Environment 1.7.0 or higher installed. As a java crossplatform application, you can use any operating system Java compatible. You can determine in your computer which version of Java is the default by typing in a Terminal: java -version

Running OT from command line (all Operating Systems)

To run the OT from the command line, you can type the following at the directory where the PANIC_OT.jar file is: java -jar PANIC_OT.jar

Note for Mac OS X users: When launching a Java application through the command line, the system uses the default JDK. It is possible for the version of the JRE to be different than the version of the JDK.

Running OT by double click (only Windows and Mac OS X)

Another option to run the OT is double clicking in the PANIC_OT.jar file. Only available from Windows and Mac OS X operating systems.



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At Observatory, using the PANIC computers (panic22 and panic35) you can run the OT by typing start ot.sh on any Terminal, this is a script included in the path.

5.2 Running OT for execution

To run an observing program for execution, you have to launch the OT from one of the PANIC computers (panic22 or panic35) depending the telescope you are using.

Typing start ot.sh on any Terminal you can launch the OT.

The OT detects automatically the PANIC computers, and enables the option to run observing programs.

GEIRS must be running in the same computer we are going to execute an observing program from the OT.

Note: It is possible to run various instances of the OT at the same time, for example, one to edit and another one to execute a program. But you have to be aware do not open the same .xml file, and do not run two observing programs at the same time!!

5.3 OT initial window

The initial window that OT shows when it is started is presented at Figure 1.

The OT manages Observing Programs (OP), only one can be loaded at the same time.

In this initial window you have the option to create a new observing program by selecting "New Program" or to open an existing one already created by selecting "Open Existing Program". You also have the option to exit the OT, by clicking in "Exit".

New Program

Selecting "New Program" in the initial window, a dialog box (Figure 2) is opened in which we can navigate to look for the directory or create a new one, and specify a name for our new observing program. The extension '.xml' is automatically added to the file name introduced.

Clicking in "Create New Program" an empty observing program is created with the name specified into the directory indicated.

Figure 1: OT initial window



Figure 2: New program window





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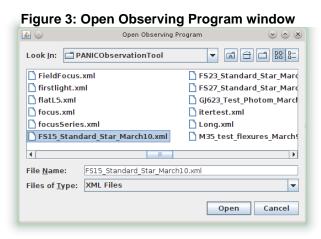
Open Existing Program

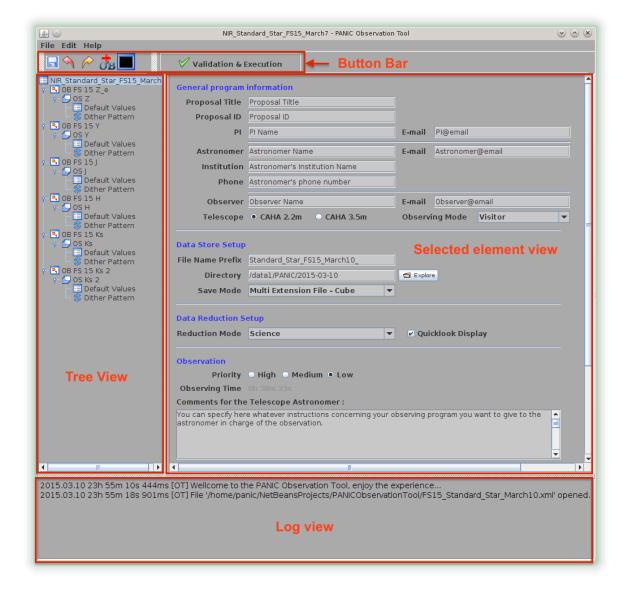
Selecting "Open Observing Program" in the initial window, a dialog box (Figure 3) is opened in which we can navigate to look for the .xml file with the observing program we want to open. By clicking "Open" the OT loads the observing program indicated.

5.4 OT application window

In the OT window we can distinguish four different parts (Figure 4): Button Bar, Tree View, Selected element view and Log view.

Figure 4: OT Window







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5.4.1 Button bar

Figure 5: Button bar



The button bar (Figure 5) allow quick access to the most common task during OT execution: Save

Save the current observing program we are working with. The program name is already specified, because the OT always needs it for normal operation. If we are creating a new observing program, is mandatory to specify the program name in the first step, just before design it.

Undo

Reverse the last one or more edits we have introduce.

Redo

To do over again the last edit we have introduced.

Add Observing Block

This button allows us to add a new Observing Block to the Observing Program we are creating. Another way to add an OB, is right clicking on the OP level at Tree View, and selecting Add Observing Block.

Generate Darks

Clicking this button we can automatically create the darks for a set of already taken images. It is highly recommended wait until we have executed our observing program before to click it, because this action creates a set of OBs, one for each different integration time we have in the exposures. When clicked, we have to specify the directory where the images are stored. Note that this functionality would take until 10 minutes to complete, depending of the number of images contained in the specified directory. Please wait until completion.

Validation & Execution

Once we have finished the design of our OP, we can validate it and see the execution sequence. Clicking this button, we change from "Edit" mode to "Validation and Execution" mode, in which we can validate our designed OP and generate the execution sequence with the list of exposures that will be taken.

If we are using the PANIC computers at CAHA, we also have enabled the "Run" button, which allow us to execute our OP.

5.4.2 Tree view

The tree view is located at the left side of the OT window, and shows the OP we are editing in a very useful tree form.

The top element of the tree is the OP name, and all the OBs we defined are sons of this element, so, in the second level of the tree appears the OBs.

Each OB has one child called Observing Sequence (OS), which represent a resume in table form of all the exposures that will be taken as result of the actions defined in this OB.



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The OSs appears in the third level of the tree, and allows us, by right clicking on it, to add the different elements of the OB.

The sons of the OS will be the elements we have selected for this OB, which appears at the fourth level. We can choose one of the followings:

- Calibration Series
- Focus Series
- Dome Flats
- Sky Flats
- Default Values

Combined with one or two of the following options (depending of the element selected):

- Iterator
- Dither Pattern

We can operate with the three top-level elements of the tree (OP, OB and OS) by right clicking over them. They show a contextual menu with the different options we have depending the type of element.

We can select each element of the tree view by left clicking over it. The corresponding element info will be displayed at the 'Selected element view' area.

5.4.3 Selected element view

This is the area in which all the info related with the selected element is shown.

While we are editing our OP, it shows the different panels associated with each type of element, which consist in a set of controls and fields that we can operate or fill out.

During validation and execution, this area shows the execution buttons (run, abort and pause) and two tables: one with the Execution Sequence, in which we can select the OBs that are going to be executed; and other with the Exposures Sequence.

5.4.4 Log view

In the Log view are printed all the events that occurs while we are running the OT.

The warning and error messages are also displayed in this view, warning messages are printed in blue color, and error messages are printed in red color.

The log view is especially useful while we are executing an OP, because all the communication between GEIRS and the OT is displayed here.

5.5 OT output

After the design of an observing program, the OT saves it in an .xml file, which only can be executed from one of the PANIC computers at CAHA Observatory (panic22 or panic35).

The .xml file contains all the info of the observing program you have design, and can be loaded by the OT anytime for edit or execution.



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6 OT MAIN ENTITIES

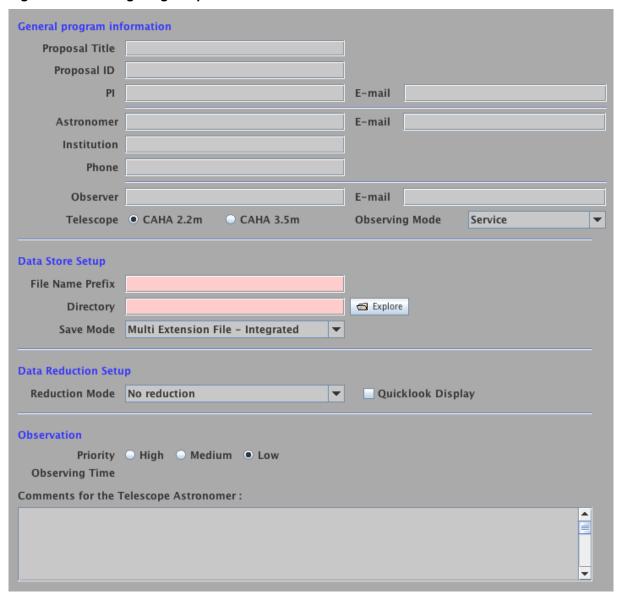
6.1 Observing Program (OP)

An Observing Program (OP) is defined as a full set of observations that the astronomer sets up to achieve his scientific goal. It contains most of the information associated with one proposal. Each OP consists of one or multiple Observing Blocks (OBs). The whole OP is managed in a XML file. This is the best format to work with the information concerning the OP. The astronomer can save his program as an XML file, and send it to the Observatory.

The Observing Program (OP) is the top-level entity that manages the OT. It contains (Figure

The Observing Program (OP) is the top-level entity that manages the OT. It contains (Figure 6):

Figure 6: Observing Program panel





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- General information of the program that the observer sent to the Observatory
- Storing options and save mode
- Reduction options
- Information for the astronomer in charge of the observation

In the tree view is the top-level entry, it will hang the different Observing Blocks of the observation, which has the information of the observing targets and calibrations.

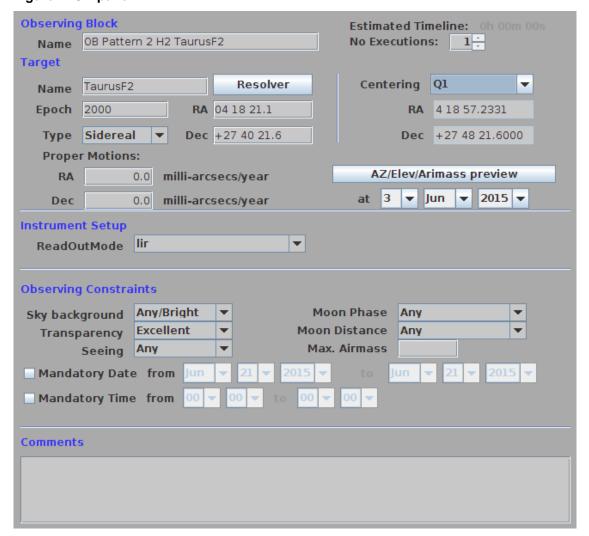
6.2 Observing Block (OB)

The Observing Block (OB) entity is the most important in the OT. Astronomers specify their OPs in terms of OBs, which contain all the information necessary to obtain a "single" observation. Each OB is related to one target, its instrument and exposure setup parameters, and the required observing constraints (Figure 7). Such a single observation can contain, in principle, one or multiple exposures, or even multiple instrument configurations with multiple exposures. Each OB will be executed as a block and its results will be considered the smallest dataset of a given OP. It is recommenced that one OB last at most one hour, in order whether some error occurs, do not lose much time.



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Figure 7: OB panel



There are two types of OBs: Calibration OBs and Science OBs. Calibration OBs are used to acquire reference data such as lamp flat fields, darks, comparison lamps, etc. That does not require the observation of an astronomical target (we have to leave the RA and Dec coordinates in blank or all 0). Science OBs can be used to obtain scientific observations of an astronomical target, as well as reference data that require the observation of a specific target (such as photometric standards).

When the OBs are going to be executed at Observatory, the astronomer could arrange the OBs, sorting them in order to optimize the night time and to fit every OB in the best time slot during the observation.

6.3 Observing Sequence (OS).

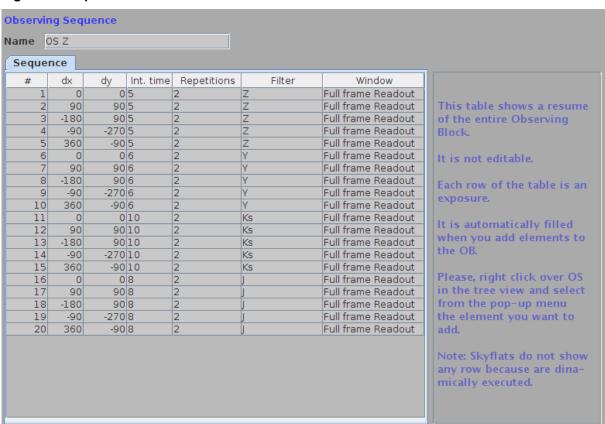
The Observing Sequence (OS) entity contains a list of movements, exposures times, filters, etc. as a result of the configuration made in the OB using the different observing elements such dark, flat, focus or object, combined with repetition elements such iterator and dither



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pattern. Each one of those elements has defined a number of repetitions (exposures per observation) and a number of cycles (iterations of the dither pattern). As a summary of all the programmed actions in this target, we can see a table with one row for each exposure is going to be taken (Figure 8). Every row shows the relative movement (if exist) to the target position, the exposure time, repetitions, filter and window used in the exposure.

Figure 8: OS panel



6.4 Iterators

The OT provides two useful elements to program repeated observations: the Iterator and the Dither Pattern. They offer an easy way to define recurrent actions. They allow quickly defining a set of exposures with a telescope offset or instrumenting changes between them.

6.4.1 Dither Pattern

Using the Dither Pattern element it is possible to construct any dither pattern you want of telescope motion. We have two ways to define dither patterns: custom and simple.

Custom

Using the custom way, there are four possibilities to specify movements that can be combined as desired. Those are the followings:

- Offset: where you can give a relative movement in arc seconds.
- Dither Pattern: it is possible to select a predefined dither pattern from a large list, given the relative movement. You can see the custom dither patterns in the Table 1.



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- Grid Pattern: you can create a rectangular net of points, specifying the initial relative movement, the spacing between points and the number of steps in each direction. You can see some grid pattern examples in Table 2.
- Predefined Pattern: a set of predefined models that are optimized to the particular characteristics of the instrument (see Table 3).

Offset positions are defined in an iteration table. Each row in the table is on step in the sequence (Figure 9).

Simple

This way to specify dither pattern follows a predefined schema of 20 movements. You only have to indicate the following fields:

- Integration time: time of an individual frame.
- Exposure time: the sum of all coadds.
- Total exposure time: the sum of the entire dither positions, that is, one cycle.

If as result, the dither needs more than 20 movements, it applies an offset to the initial position and repeats the 20 movements again.

Extended object

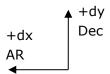
There is also the option of Extended Object dither pattern, which allow combining the dither pattern defined with different Target (T) and Sky (S) options.

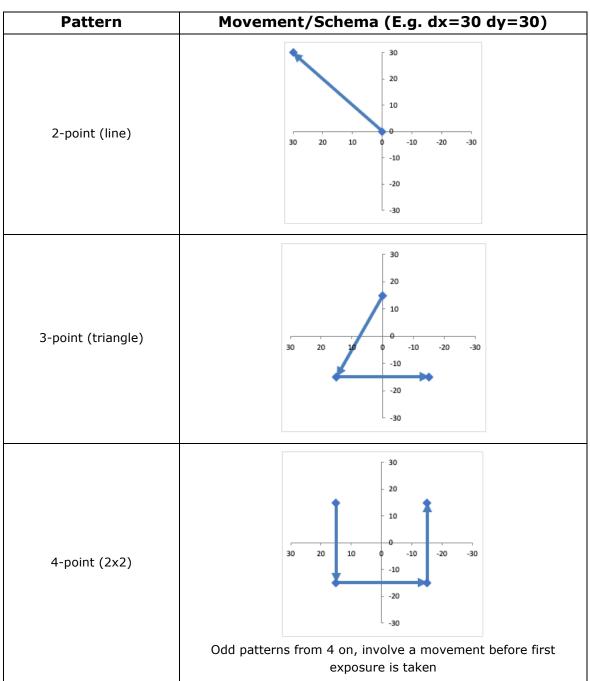


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Table 1: Custom Dither patterns

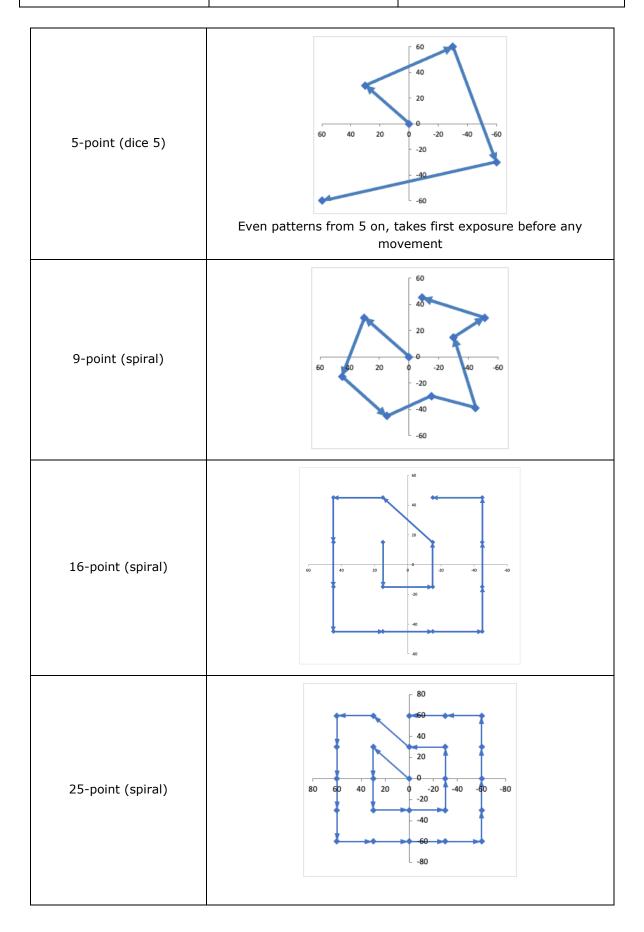






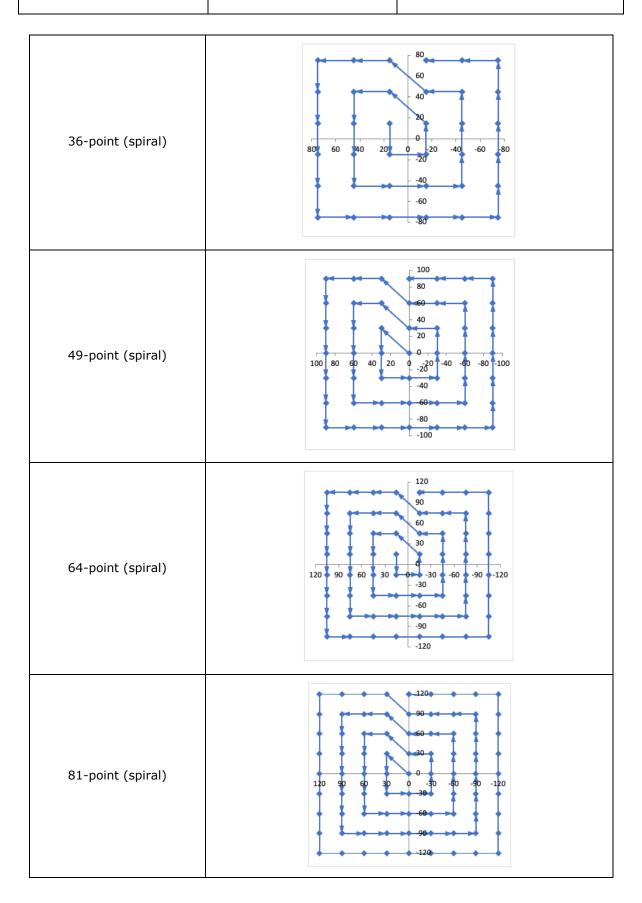
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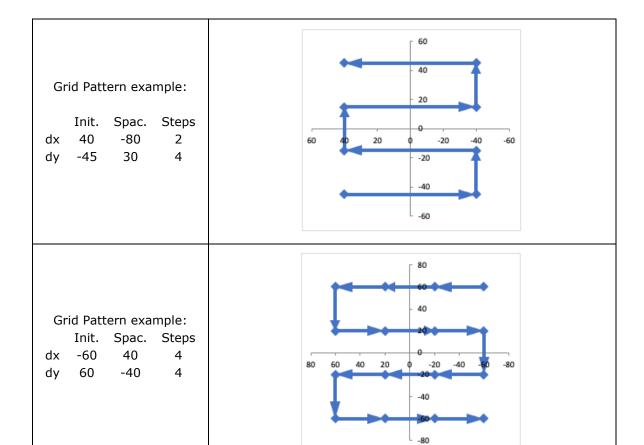
Table 2: Custom Grid patterns

| Offset Pattern | Movement/Schema |
|--|---|
| Grid Pattern example: Init. Spac. Steps dx 30 -30 3 dy 30 -30 3 | 40 30 - 20 - 10 - 10 20 - 30 40 |
| Grid Pattern example: Init. Spac. Steps dx -30 30 3 dy -30 30 3 | 40 30 - 20 - 10 0 - 10 10 20 - 30 - 40 |
| Grid Pattern example: Init. Spac. Steps dx 30 -30 3 dy 30 -60 2 | 40 30 - 20 - 10 0 10 20 - 40 - 40 |



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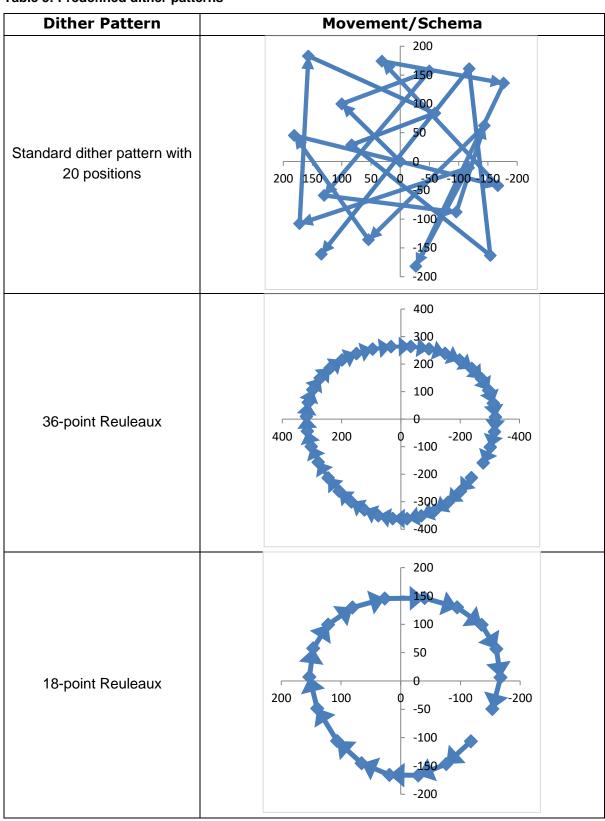


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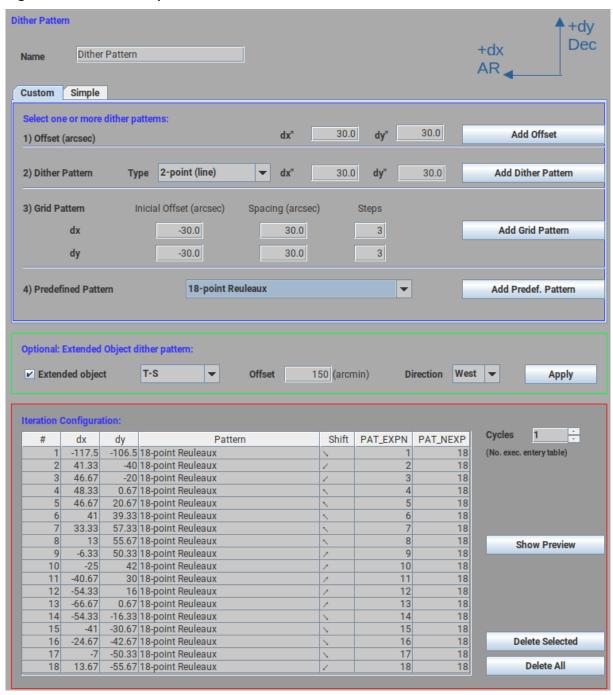
Table 3: Predefined dither patterns





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Figure 9: Dither Pattern panel



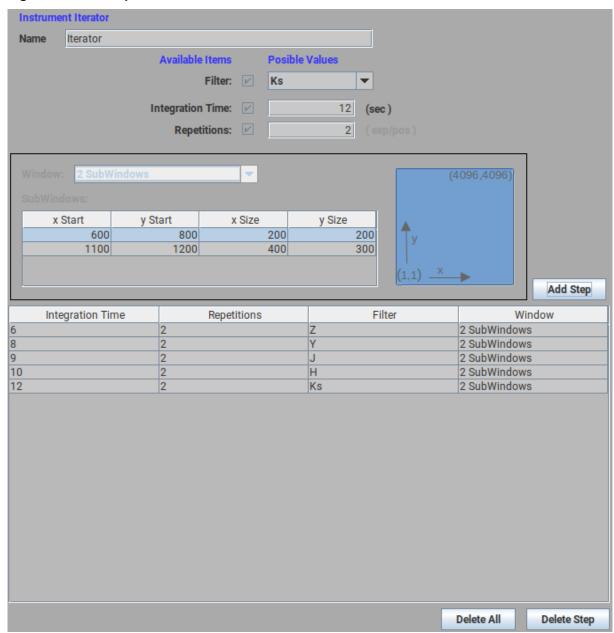
6.4.2 Iterator

The Iterator element is used to construct a sequence of instrument configurations (e.g. to cycle through filters as part of an observation). It allows iterating with parameters related with the instrument, such as the exposure time, the repetitions, the filter or the sub-window we want to use.



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Figure 10: Iterator panel



The iterators can be combined in the same observation (e.g. to execute a dither pattern with filter changes). You can create complex sequences with as many instruments and offset iterators as you want.

7 OB TYPES

7.1 Calibration series

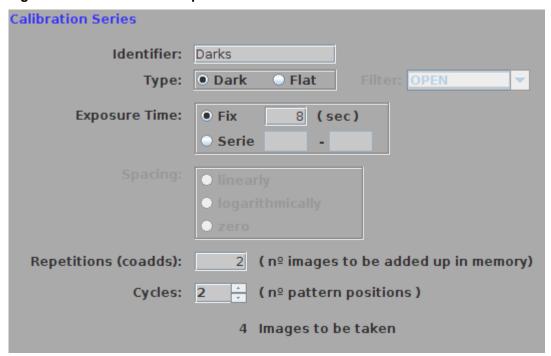
The element Calibration series, allow us to define two types of calibrations: dark (Figure 11) or flat (Figure 12).



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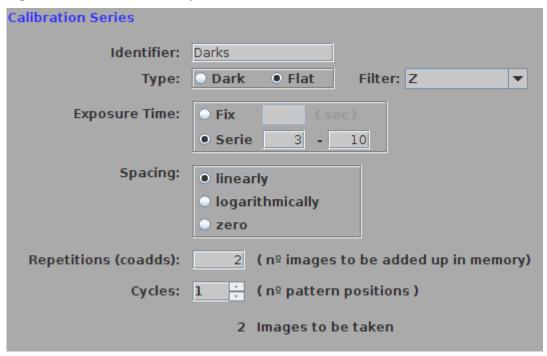
We can set the exposure time as a fix value, or as a series between two values. If we define a series, we must indicate the spacing between: linearly, logarithmically or zero. This last option (zero) sets all the exposure times at the maximum value of the series. With the field Cycles we indicate the number of elements of the series.

Figure 11: Calibration series panel - dark



When we select a Calibration Series type Flat, we must select also the filter.

Figure 12: Calibration series panel - flat



The Calibration Series element cannot be combined with the iterators.



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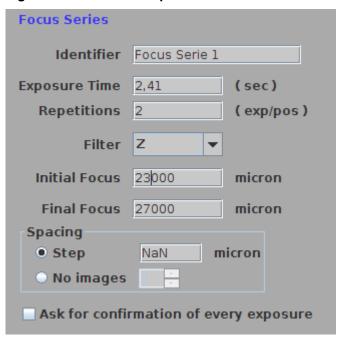
7.2 Focus series

This is a very useful type of OB, which allows us to determine the best focus with the help of the QuickLook analysis.

We have to indicate the exposure time, repetitions, filter and the initial and final focus in microns. For the spacing between different focus values, we have two options: To indicate the step in microns, or to indicate the number of images (Figure 13).

We also have the option to indicate the OT that asks us for confirmation after every exposure.

Figure 13: Focus Series panel



Once the execution of a focus series has finished, we can compute the best focus using the QuickLook tool. The OT asks us to introduce the best focus value, and sets it.

The Focus Series element cannot be combined with the iterators.

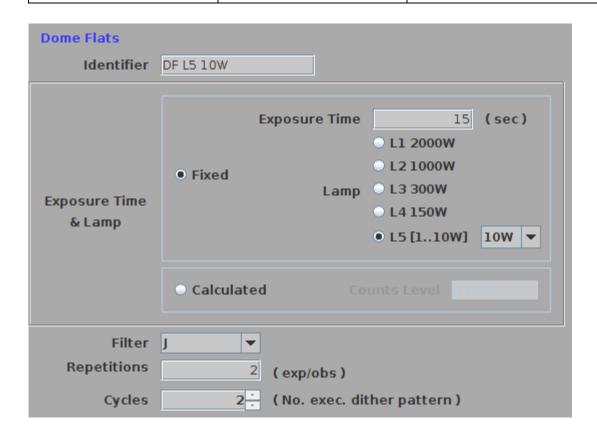
7.3 Dome flats

This element allows us to program the dome flats, using the different lamps and screen already located at dome. There are five lamps, four with a fixed power (150W, 300W, 1000W and 2000W), and one variable lamp between 1W and 10W.

We have two different ways to configure dome flats, specifying the lamp and exposure time, or specifying the counts level, in this case the lamp and exposure time is calculated.



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The Dome Flats element can be combined with the Iterator element.

7.4 Sky flats

The Sky flats element (Figure 14) permits taking skyflat at dusk or dawn almost automatically. See document RD 1, in which this sky flatfield procedure is carefully described.

The parameters we have to specify to take sky flatfields are the following:

- Bright limit: Maximum median count value to which exposures are usable (not saturated, linear correction possible). Typical lir: 40–45,000 ADU
- Target level: Desired median count value of good flatfields. Typical: 25–30,000 ADU
- Target tolerance: Tolerance around target level where exposures are still considered good. Typical: 15%
- Maximum exposure time: Longest duration for a good flatfield, typically 60 s.
- Maximum integration time: Longest duration of a single read, longer exposures are split into multiple reads, typically 15 s.
- Number of flatfields: Required number of flatfields in allowed range
- Offsets: RA and DEC dither offsets

7.4.1 Individual parameters for Dusk

 Monitor level: Maximum median count level where to start monitoring the sky until it becomes faint enough. Typical lir: 52,000 ADU

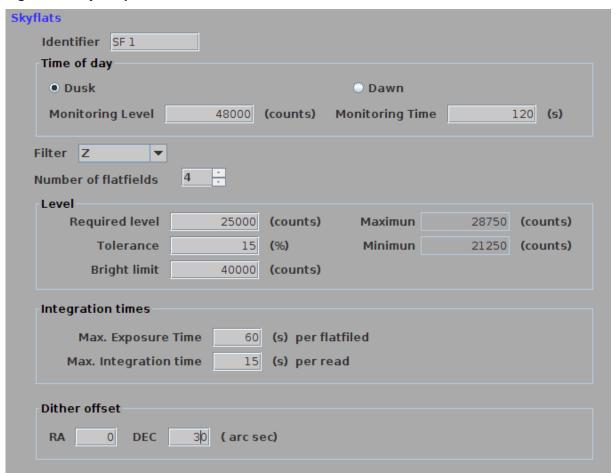


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7.4.2 Individual parameter for Dawn

• Monitor time: Maximum required integration time where to start monitoring until the sky is bright enough. Typical: 120 s.

Figure 14: SkyFlat panel



The Skyflat element is the unique one which execution is dynamical. So, in principle, we have no idea of how long it takes the execution of a skyflats, it depends of the brightness of the sky zone we are pointing at.

7.5 Default values

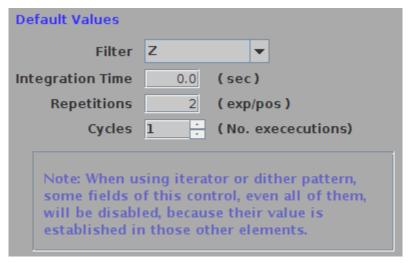
To define science OBs, we have to use the 'Default values' panel (Figure 15), that allows us to program scientific observations of an astronomical target, as well as reference data that require the observation of a specific target (such as photometric standards).

We can combine the 'Default values' panel with 'Dither pattern' and 'Iterator', in these cases some fields of this panel, even all of them, can be disabled, because their value is already established in those other panels.



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Figure 15: Default values panel



8 VALIDATION AND EXECUTION

8.1 Validation

Once we have prepared our observing program, we can click on 'Validation & Execution", in order to validate the OP, and if we are at Observatory, to execute it.

The validation consists in a complete check of the whole OP, in order to find inconsistences. If the OP is OK, as result of the validation you can see two tables (Figure 16).

The top one, called Execution Sequence, shows a list of the OBs, with the target, coordinates, proper motions and read-out mode.

The first column of the Execution Sequence table is a checkbox that allows us to select which OB we want to execute. Only the checked OBs will be executed.

The bottom table, called Exposures Sequence, shows a complete list of all the exposures that are going to be taken. We can see the following information for each exposure:

- #: Exposure number
- OB_ID: Observing Block unique identifier
- OB_NAME: Observing Block name
- Target: Name of the target (if defined)
- RA: Right Ascension coordinates of the target
- DEC: Declination coordinates of the target
- Proper M. RA: Proper motion in Right Ascension (if the object has)
- Proper M. DEC: Proper motion in Declination (if the object has)
- dx: Dither movement in Right Ascension (if defined)
- dy: Dither movement in Declination (if defined)
- Int. time: Integration time
- Rep.: Repetitions (number of coadds)
- Filter: Selected filter for this exposure
- Window: Describes if the exposure is full frame or has been defined subwindows

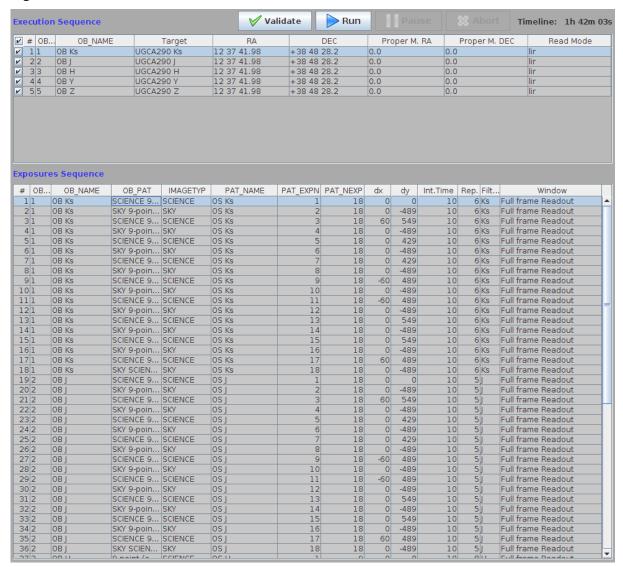


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Figure 16: Execution tables



8.2 Execution

If we are at Observatory, and we are using the PANIC computers, the Run button will be enabled to run our validated observing program.

Before clicking on Run, we have to be sure that GEIRS is already running in the same computer ('geirs start panic' command), and the instrument, telescope and dome are ready to work with them.

Once we click on Run, the OT automatically executes all the OBs we have checked in the Execution Sequence table. The current OB in execution and the exposure that is being taken are highlighted in blue on each table (Figure 17).

While the OT is executing our OP, we can see the remaining estimated time on the upper right side of the window. We also have the chance of pause, resume and abort the execution.

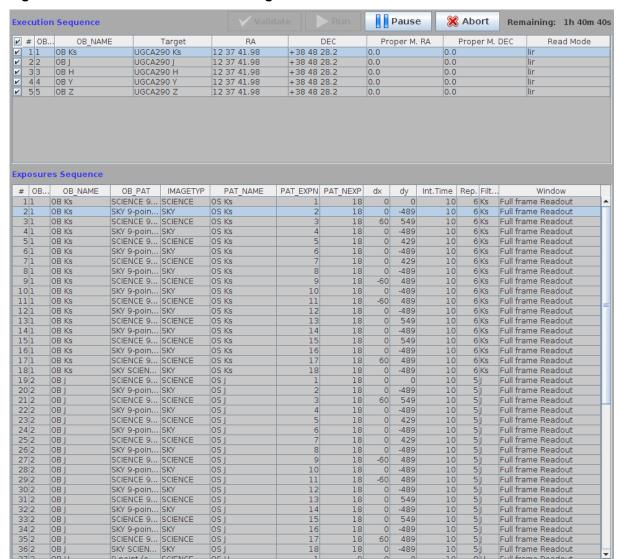
Important note: When we click on "Pause" the execution will pause when the last command sent to GEIRS will be finished, so it would take several seconds, even minutes. Be patient!



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While we have the execution paused, if we click on Abort, we have to click Resume to finish the execution.

Figure 17: Execution tables while running



9 WARNING AND ERROR MESSAGES

All the warning and error messages are displayed at the Log view (Figure 19).

If an error occurs, a pop-up window arises displaying the error message and offering you some options (Figure 18).

The errors related with GEIRS communication, always allows the user to re-sent the command, before aborting the ongoing execution. So, it is important to revise that GEIRS is still running properly, or launch it again if not, before re-sent the command.



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Figure 18: Warning messages at pop-up window



Figure 19: Warning and error messages at Log View

```
2024.10.28 13h 31m 18s 367ms [OT] Observing Program validated.
2024.10.28 13h 31m 43s 568ms [GEI] Syncronizing ...
2024.10.28 13h 31m 43s 575ms [GEI] Sending GEIRS command 'sync'.
2024.10.28 13h 31m 43s 777ms [ERR] An error was found executing GEIRS command 'sync'. Response:ERROR 10 geirs_inter.cxx: sync'

2024.10.28 13h 31m 43s 784ms [WAR] An ERROR appears during last GEIRS command 'sync'.
2024.10.28 13h 34m 06s 728ms [GEI] Sending GEIRS command 'sync'. Response:ERROR 10 geirs_inter.cxx: sync'

2024.10.28 13h 34m 06s 782ms [ERR] An error was found executing GEIRS command 'sync'. Response:ERROR 10 geirs_inter.cxx: sync'

2024.10.28 13h 34m 48s 651ms [GEI] Sending GEIRS command 'sync'.
2024.10.28 13h 34m 48s 651ms [GEI] Sending GEIRS command 'sync'. Response:ERROR 10 geirs_inter.cxx: sync'

2024.10.28 13h 34m 48s 802ms [WAR] GEIRS is not connected, Launching GEIRS...
2024.10.28 13h 35m 00s 326ms [GEI] Sending GEIRS command 'status version'
2024.10.28 13h 35m 00s 329ms [GEI] Sending GEIRS command 'status version'. Response:ERROR 10 geirs_inter.cxx: version'
2024.10.28 13h 35m 00s 375ms [WAR] An error was found executing GEIRS command 'status version'. Response:ERROR 10 geirs_inter.cxx: version'
2024.10.28 13h 35m 00s 375ms [WAR] An error was found executing GEIRS command 'status version'. Response:ERROR 10 geirs_inter.cxx: version'
2024.10.28 13h 35m 06s 545ms [GEI] Sending GEIRS command 'status version'. Response:ERROR 10 geirs_inter.cxx: version'
```